

CURRICULUM PROPOSAL

APPROVAL PAGE

Proposal Title: Changes in Finance Concentrations and Minor

College: COBA Department: Economics & Finance

DEPARTMENT CHAIR- John Gibson

I have read the enclosed proposal and approve this proposal on behalf of the department.

John Gibson

Digitally signed by John Gibson
Date: 2021.10.04 12:11:40 -06'00'

Signature

Date

COLLEGE CURRICULUM COMMITTEE CHAIR – Faith Xie

I have read the enclosed documents and approve the proposal on behalf of the college curriculum committee.



10/8/2021

Signature

Date

COLLEGE DEAN – James Payne

I have read the enclosed documents and approve the proposal on behalf of the college. I certify that the necessary funds will be allocated by the college in support of this proposal.



10/8/21

Signature

Date

UNDERGRADUATE CURRICULUM CHANGE MEMO

Date: 9/21/2021

From: Erik Devos, Department of Economics and Finance

Through: John Gibson, Interim Chair Economics and Finance

Through: James Payne, Dean, College of Business Administration

To: Chair, Undergraduate Curriculum Committee

Proposal Title: Changes in Finance Concentrations as a result of course combinations.

The Department of Economics and Finance is proposing to change their degree plans for the BBA in Finance, as a result of the combination of the material that was covered in the lab classes (FIN 4311A and FIN 4315A) into the following two lecture classes (FIN 4310 and FIN 4315). As the need for an actual physical lab in which the students would take these classes has disappeared, it has become possible to incorporate the material in the regular lecture courses. As a result, degree plans will be more flexible for students and there is additional space for students to take an elective finance course. This will change both the finance concentrations and finance minor degree plan. In addition, this proposal eliminates the general finance concentration. Due to the lack of elective course offerings in finance the existing general finance concentration and the analyst concentration are almost identical. Eliminating the general finance concentration will leave finance students with a choice between risk management, banking, and the analyst concentration. The attached document also propose some other changes that are of a "housekeeping" nature.

COURSE CHANGE FORM

All fields below are required

College : Business Administration

Department : Economics and Finance

Rationale for changing the course:

The Department is proposing to change their degree plans, as a result of the combination of the material that was covered in the lab classes (FIN 4311A and FIN 4315A) into the following two lecture classes (FIN 4310 and FIN 4315).

All fields below are required

Subject Prefix and number FIN 4310

Course Title Managerial Finance

Change	From	To
Ex. Prerequisite	Ex. POLS 2310	Ex. POLS 2312
Corequisite	FIN 4311A	None

These changes will be reflected in Banner, Goldmine, and the catalog

COURSE CHANGE FORM

All fields below are required

College : Business Administration

Department : Economics and Finance

Rationale for changing the course:

The Department is proposing to change their degree plans, as a result of the combination of the material that was covered in the lab classes (FIN 4311A and FIN 4315A) into the following two lecture classes (FIN 4310 and FIN 4315).

All fields below are required

Subject Prefix and number FIN 4315

Course Title Portfolio Analysis

Change	From	To
Ex. Prerequisite	Ex. POLS 2310	Ex. POLS 2312
Corequisite	FIN 4315A	None

These changes will be reflected in Banner, Goldmine, and the catalog

BBA in Finance

- [Overview](#)
- [4-Year Sample Degree Plan](#)

Return to: [Degree Programs](#)

Bachelor of Business Administration (BBA)

The College of Business Administration, with departments of Accounting and Information Systems, Economics and Finance, and Marketing and Management, offers a BBA degree with the following majors: Accounting; Information Systems; International Business; Economics; Finance with concentrations available in **General Finance**, Financial Analyst, Risk Management, and Banking and Financial Institutions; General Business with concentrations in General Business **and Secondary Education**; Management with concentrations available in Entrepreneurship, General Management and Human Resource Management; Marketing; and Operations and Supply Chain Management.

Policies Concerning Admission to and Completion of BBA Degree Programs

1. Students entering the College of Business Administration will be designated as (CBUS) until they have sufficient competency in English and Mathematics (completed [RWS 1301](#) or higher and [MATH 1320](#) or higher).
2. Students meeting the College admissions requirements will be designated as **Lower Division (LD) General Business (GENB) and must file a degree plan in the Office of the Dean.**
3. Admission to another major option program is limited to those students who meet the following requirements:
 - Completion of the Non-Business Foundation Requirements and the Business Foundation Requirements as described in the Undergraduate Course of Study for the Bachelor of Business Administration.
 - Completion of the following courses (or their equivalent) with a minimum grade of C:

	Course List		
	Code	Title	Hours
	ACCT 2301	Principles of Accounting I	3
	ACCT 2302	Principles of Accounting II	3
	ECON 2304	Principles of Economics	3
	MATH 2301	Math for Social Sciences II	3

Course List

Code	Title	Hours
QMB 2301	Fundamentals of Bus Statistics	3

- An overall GPA of 2.0 or greater in all hours attempted.
- 4. Upon completion of requirements in item 2, the student will be admitted to one of the specialty major option programs offered by the College of Business Administration. Upon admission, the major code will be changed from **General Business (GENB) Lower Division (LD)** to the major option code for the program.
- 5. Concurrent enrollment in lower-division courses in item 3-b and upper-division business courses is allowed only once upon written permission of the Office of the Dean.
- 6. Freshman and sophomore level courses can be repeated once and the latter grade substituted for a previous grade in the student's grade point average (GPA) calculation. Grades and attempted hours for other repeated courses will be used in computing the GPA.
- 7. Only those transfer credits with a grade of C or better will be accepted for credit toward the BBA degree. Courses taken at two-year institutions or as a requirement for a two-year degree are accepted by the College of Business Administration as transfer credits for lower-division courses only. Courses taken at four-year accredited institutions and designated as lower-division courses can be accepted as upper-division credits if the course is taught at the upper-division level at UTEP and has received additional validation from the Office of the Dean. Transfer credit for upper-division business administration courses is restricted to AACSB-accredited curricula. Transfer credit for courses from institutions outside the United States will be evaluated independently. The applicability of transfer credits to the degree plan is determined by the Office of the Dean.
- 8. To complete the degree, a student must comply with the following:
 - Complete the required course of study as outlined below.
 - Follow University academic regulations as stated elsewhere in this catalog.
 - Earn a 2.0 GPA in all courses attempted within the College of Business Administration.

Note: Accounting majors must also earn a 2.0 or better GPA average in [ACCT 3321](#) and accounting courses listed in the Accounting Option Requirement.
- 9. A graduating senior must file an application for the degree with the Office of the Dean before the semester of graduation. Students are responsible for setting an appointment to clear for graduation during announced times.
- 10. Students working toward the BBA degree cannot enroll on a pass/fail basis in any course taught in the College of Business Administration.
- 11. Six of the last 30 hours needed to complete the BBA degree can be taken at another university; however, the student must receive written approval from the Office of the Dean before enrolling at the other institution.
- 12. [MGMT 4300](#) Strategic Management, may be taken only during the semester ~~or summer~~ term in which the degree is to be conferred. Approval of the undergraduate advisor is required for enrollment in this course.

13. Non-BBA students wishing to take upper-division business courses must be advised in the College of Business Administration, Room 104. Students wishing to take upper-division courses must have junior standing (60 credit hours) and a 2.0 cumulative GPA and must have completed the stated prerequisites for the course.
14. Students must complete 50 percent or more of their College of Business Administration credit hours at UTEP.
15. Students can pursue more than one major option by completing all requirements, including Major Option Requirements, for all major options selected.

Degree Plan

BBA in Finance with a Financial Analyst concentration

Required Credits: 120

Code	Course List Title	Hours
	Business Designated Core (All courses require a C or better.) Complete the Business Designated Core requirements.	
	University Core Curriculum Complete the University Core Curriculum requirements.	42
	Business Foundation (All courses require a grade of C or better) Required Courses:	
ACCT 2301	Principles of Accounting I	3
ACCT 2302	Principles of Accounting II	3
ECON 2304	Principles of Economics	3
QMB 2301	Fundamentals of Bus Statistics	3
	Math Elective: Select one of the following:	3-4
MATH 1411	Calculus I	
MATH 2301	Math for Social Sciences II	
	Business Core Required Courses:	
ACCT 3321	Intermediate Accounting I ^C	3
BLAW 3301	Legal Environment of Business	3

Course List

Code	Title	Hours
BUSN 3304	Global Business Environment	3
or BUSN 3305	Global Busn Environ-Study Away	
ECON 3320	Money and Banking	3
FIN 3310	Business Finance ^C	3
MGMT 3303	Intro-Mgmt/Organizational Beha	3
MGMT 4300	Strategic Management	3
MKT 3300	Principles of Marketing	3
OSCM 3321	Production/Operations Mgmt	3
Financial Analyst Concentration		
Required Courses:		
FIN 3315	Investments ^C	3
FIN 4310	Managerial Finance	3
FIN 4311A	Managerial Finance Laboratory	1.5
FIN 4315	Portfolio Analysis	3
FIN 4315A	Portfolio Analysis Laboratory	1.5
FIN 4316	Analysis of Derivatives	3
FIN 4318	Fin Anal of Firm & Valuation	3
FIN 4325	International Finance	3
Financial Electives: Select three six additional hours of upper-division FIN		6
FIN 3315	Investments	
FIN 3317	Principles of Insurance	
FIN 3321	Real Estate Finance & Investmt	
FIN 3325	Money & Capital Markets	
FIN 3330	Finance for Entrepreneurs	
FIN 3350	Personal Financial Planning	
FIN 4310	Managerial Finance	
FIN 4311	Bank Management	
FIN 4312	Current Issues in Banking	
FIN 4328	Central Banking	
FIN 4329	Bank Lending	
FIN 4396	Internship in Finance	
FIN 4398	Independent Study In Finance	
FIN 4399	Current Topics in Finance	
Total Hours		24
Minor		
Select a twelve hours Business minor or certificate		12

Code	Course List	Hours
Total Hours		120

BBA in Finance with a Banking and Financial Institutions concentration

Required Credits: 120

Code	Course List	Hours
	Business Designated Core (All courses require a C or better.) Complete the Business Designated Core requirements.	
	University Core Curriculum Complete the University Core Curriculum requirements.	42
	Business Foundation (All courses require a grade of C or better)	
	Required Courses:	
ACCT 2301	Principles of Accounting I	3
ACCT 2302	Principles of Accounting II	3
ECON 2304	Principles of Economics	3
QMB 2301	Fundamentals of Bus Statistics	3
	Math Elective:	
	Select one of the following:	3-4
MATH 1411	Calculus I	
MATH 2301	Math for Social Sciences II	
	Business Core	
	Required Courses:	
ACCT 3321	Intermediate Accounting I ^C	3
BLAW 3301	Legal Environment of Business	3
BUSN 3304	Global Business Environment	3
or BUSN 3305	Global Busn Environ-Study Away	3
ECON 3320	Money and Banking	

Course List

Code	Title	Hours
FIN 3310	Business Finance ^C	3
MGMT 3303	Intro-Mgmt/Organizational Beha	3
MGMT 4300	Strategic Management	3
MKT 3300	Principles of Marketing	3
OSCM 3321	Production/Operations Mgmt	3
General Commercial Banking and Financial Institutions Concentration		
Required Courses:		
FIN 4311	Bank Management	3
FIN 4312	Current Issues in Banking	3
FIN 4318	Fin Anal of Firm & Valuation	3
FIN 4329	Bank Lending	3
Financial Electives: Select 3 additional hours of upper-division FIN		3
FIN 3325	Money & Capital Markets	3
Select nine additional hours of FIN at any level:		9
FIN 4310	Managerial Finance	3
FIN 4315	Portfolio Analysis	3
FIN 4311A	Managerial Finance Laboratory	1.5
FIN 4315A	Portfolio Analysis Laboratory	1.5
Select 6 additional hours of the following		6
FIN 3317	Principles of Insurance	
FIN 4315	Portfolio Analysis	
FIN 3315	Investments	
FIN 3321	Real Estate Finance & Investmt	
FIN 3350	Personal Financial Planning	
FIN 4316	Analysis of Derivatives	
Total Hours		24
Minor		
Select a twelve hours Business minor or certificate		12
Total Hours		120

~~BBA in Finance with a General Finance concentration~~

Required Credits: 120

Code	Course List Title	Hours
Business Designated Core (All courses require a C or better.)		
<u>Complete the Business Designated Core requirements:</u>		
University Core Curriculum		
<u>Complete the University Core Curriculum requirements:</u>		42
Business Foundation (All courses require a grade of C or better)		
Required Courses:		
<u>ACCT 2301</u>	Principles of Accounting I	3
<u>ACCT 2302</u>	Principles of Accounting II	3
<u>ECON 2304</u>	Principles of Economics	3
<u>QMB 2301</u>	Fundamentals of Bus Statistics	3
Math Elective:		
Select one of the following:		3-4
<u>MATH 1411</u>	Calculus I	
<u>MATH 2301</u>	Math for Social Sciences II	
Business Core		
Required Courses:		
<u>ACCT 3321</u>	Intermediate Accounting I [€]	3
<u>BLAW 3301</u>	Legal Environment of Business	3
<u>BUSN 3304</u>	Global Business Environment	3
or <u>BUSN 3305</u>	Global Busn Environ Study Away	
<u>ECON 3320</u>	Money and Banking	3
<u>FIN 3310</u>	Business Finance [€]	3
<u>MGMT 3303</u>	Intro Mgmt/Organizational Beha	3
<u>MGMT 4300</u>	Strategic Management	3
<u>MKT 3300</u>	Principles of Marketing	3
<u>OSCM 3321</u>	Production/Operations Mgmt	3
General Finance Concentration		
Required Courses:		
<u>FIN 3315</u>	Investments [€]	3
<u>FIN 4310</u>	Managerial Finance	3
<u>FIN 4311A</u>	Managerial Finance Laboratory	1.5
<u>FIN 4315</u>	Portfolio Analysis	3
<u>FIN 4315A</u>	Portfolio Analysis Laboratory	1.5
Upper Division FIN: Select twelve fifteen additional hours of upper division FIN:		12

Course List		
Code	Title	Hours
<u>FIN 3317</u>	Principles of Insurance	
<u>FIN 3321</u>	Real Estate Finance & Investmt	
<u>FIN 3325</u>	Money & Capital Markets	
<u>FIN 3330</u>	Finance for Entrepreneurs	
<u>FIN 3350</u>	Personal Financial Planning	
<u>FIN 4311</u>	Bank Management	
<u>FIN 4312</u>	Current Issues in Banking	
<u>FIN 4316</u>	Analysis of Derivatives	
<u>FIN 4318</u>	Fin Anal of Firm & Valuation	
<u>FIN 4325</u>	International Finance	
<u>FIN 4328</u>	Central Banking	
<u>FIN 4329</u>	Bank Lending	
<u>FIN 4396</u>	Internship in Finance	
<u>FIN 4398</u>	Independent Study In Finance	
<u>FIN 4399</u>	Current Topics in Finance	
Total Hours		24
Minor		
	Select a twelve hours Business minor or certificate	12
Total Hours		120

BBA in Finance with a Concentration in Risk Management

The concentration in Risk Management within the BBA in Finance is built around the general concept of digital Integration. Digital integration applies the theory of Actuarial Science and Finance using common computer software (Excel, SAS, Eviews) with real world data, so that the students are prepared to perform on-the-job from day one. Academy Learning encourages students to interact, to improve their understanding of the material, and to model the personal interaction in the insurance industry. These concepts form the basis of the degree plan and model the skills used in the working environment of the business world.

Educational Objectives

1. Students will be prepped to take and pass two of the required exams to become an actuary: the P (Probability) and F/M (Financial Mathematics) exam, administered by the SOA. Students will be strongly encouraged to take the F/M exam in the Spring of their sophomore year and the P exam in the Spring of their junior year. Specific prep classes are part of the degree plan. In addition, the students will be prepped to take the MLC

(Models for Life Contingencies) exam based on the material covered, after graduation.
Second,

2. Students will have strong skills applying common computer software that is widely used in the insurance industry. They will be able to build complex Excel spread sheets, write VBA Excel macros, create statistical and forecast models in SAS, manipulate and organize large datasets in SAS and Excel, and develop actuarial models based on the life market. Finally, their
3. Business and interpersonal skills will be developed based on the Academy Learning design, business workshops, and through written reports and presentations.
4. Business Designated Core (All courses require a C or better.)

Complete the Business Designated Core requirements.

University Core Curriculum

Complete the University Core Curriculum requirements. 42

Business Foundation (All courses require a grade of C or better)

Required Courses:

ACCT 2301	Principles of Accounting I	3
ACCT 2302	Principles of Accounting II	3
ECON 2304	Principles of Economics	3
MATH 1312	Calculus II	3
MATH 2313	Calculus III	3
QMB 2301	Fundamentals of Bus Statistics	3

Business Core

Required Courses:

ACCT 3321	Intermediate Accounting I ^c	3
BLAW 3301	Legal Environment of Business	3
BUSN 3304	Global Business Environment	3
or BUSN 3305	Global Busn Environ-Study Away	
ECON 3320	Money and Banking	3

FIN 3310	Business Finance ^C	3
MGMT 3303	Intro-Mgmt/Organizational Beha	3
MGMT 4300	Strategic Management	3
MKT 3300	Principles of Marketing	3
OSCM 3321	Production/Operations Mgmt	3

Course List

Code	Title	Hours
Risk Management Concentration		
Required Courses:		
FIN 3315	Investments ^C	3
FIN 3317	Principles of Insurance	3
FIN 4310	Managerial Finance	3
FIN 4311A	Managerial Finance Laboratory	1.5
FIN 4315	Portfolio Analysis	3
FIN 4315A	Portfolio Analysis Laboratory	1.5
FIN 4316	Analysis of Derivatives	3
FIN 4340	Actuarial Finance	3
FIN 4341	Actuarial Finance II	3
QMB 3301	Quantitative Methods in Bus.	3
QMB 3350	Business Analytics	3
QMB 3456	Actuarial Quant Methods I	3
QMB 4456	Actuarial Quant Methods II	3
Total Hours		120

Minor in Finance for Non-Business Majors

Required Courses:

ACCT 2301	Principles of Accounting I	3
ECON 2304	Principles of Economics	3
FIN 3310	Business Finance	3
FIN 3315	Investments	3
FIN 3325	Money & Capital Markets	3

Finance Electives

Select six hours of FIN at the 4300 level except [FIN 4396](#): 6

FIN 4310	Managerial Finance	
FIN 4311	Commercial Bank Management	
FIN 4311A	Managerial Finance Laboratory	
FIN 4312	Current Issues in Banking	
FIN 4315	Portfolio Analysis	
FIN 4315A	Portfolio Analysis Laboratory	
FIN 4316	Analysis of Derivatives	
FIN 4318	Fin Anal of Firm & Valuation	
FIN 4325	International Finance	
FIN 4328	Central Banking	
FIN 4340	Actuarial Finance	
FIN 4345		
FIN 4391	FED Collegiate Adv Brd Resrch	

[FIN 4398](#) **Independent Study In Finance**

[FIN 4399](#) **Current Topics in Finance**

Math

Select a course from list below:

3

[MATH 1320](#) Math for Social Sciences I

[MATH 2301](#) Math for Social Sciences II

[STAT 2480](#) Elementary Statistical Methods

[MATH 1411](#) Calculus I

[MATH 1508](#) Precalculus

Total Hours

24

Minor in Finance for Business Majors

Code	Title	Hours
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Required Courses:

FIN 3315	Investments	3
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FIN 4310	Managerial Finance	3
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FIN 4311A	Managerial Finance Laboratory	1.5
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FIN 4315	Portfolio Analysis	3
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FIN 4315A	Portfolio Analysis Laboratory	1.5
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FIN 3325	Money & Capital Markets	3
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Total Hours

12

[Course List](#)