



FUNDING TYPES

Research, equipment, curriculum development, fellowships, travel, grants, dissertation, among others



Wide variety of sponsor types

Government, institutions, foundations, international organizations, and corporate



Other Features

Save searches, Track and share opportunities, get funding opportunity alerts, find researcher expertise from within or outside of your organization.

For more information please contact:
Office of Research and Sponsored Projects
Kelly Hall 7th Floor |
ORSPPROPDEV@UTEP.EDU
University of Texas at El Paso



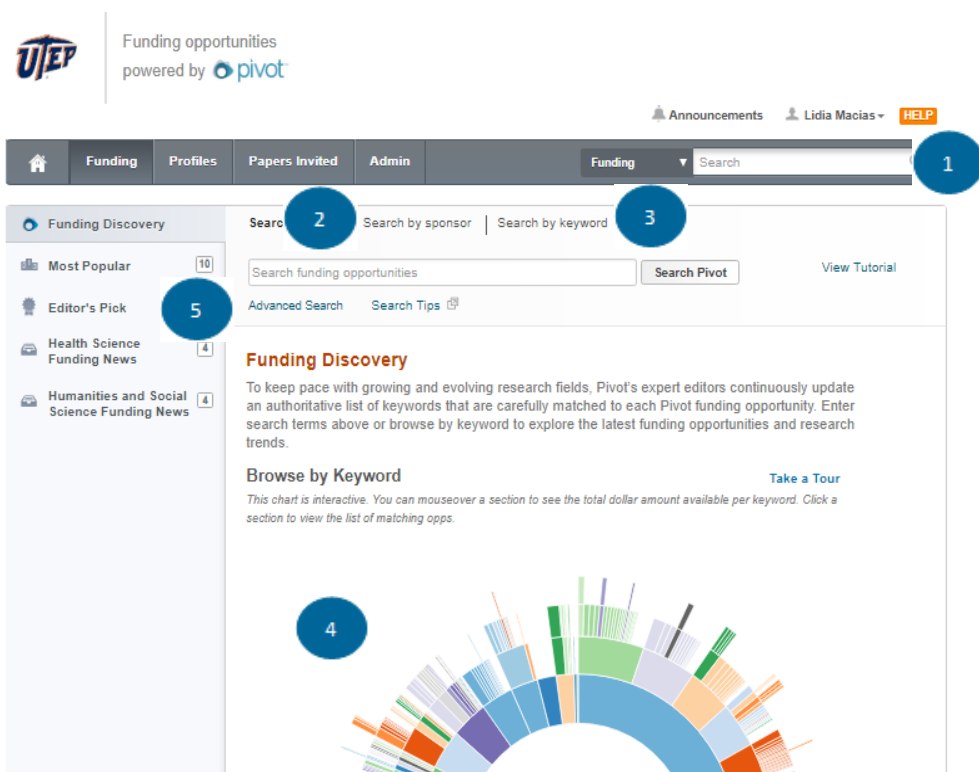
WHAT IS PIVOT?

Pivot is one of the most comprehensive funding database that is useful for all subjects and for different levels of researchers. It includes grants from multiple sources: government, foundations, and private companies.

PIVOT ACCESS

Many functions of COS-PIVOT are readily available from the Pivot web site.

1. Go to <https://pivot.proquest.com>
 2. Choose the Funding tab to see all your search options. You can choose to search:
 - by entering **Free-Text terms (1)**
 - by **Sponsor name** (funding agency) **(2)**
 - by **Keywords (3)**
- or
- you can browse and select keywords using the graphical **browse by keyword wheel (4)**
- or
- choose **Advanced Search (5)** for more precise searching options



The screenshot shows the Pivot website interface. At the top, there is a navigation bar with tabs for 'Funding', 'Profiles', 'Papers Invited', and 'Admin'. A search bar is located on the right side of the navigation bar. Below the navigation bar, there is a 'Funding Discovery' section. On the left side of this section, there is a sidebar with 'Most Popular' (10), 'Editor's Pick' (5), 'Health Science Funding News' (4), and 'Humanities and Social Science Funding News' (4). The main content area has a search bar with 'Search funding opportunities' and a 'Search Pivot' button. Below the search bar, there are links for 'Advanced Search' and 'Search Tips'. The 'Funding Discovery' section contains a text block and a 'Browse by Keyword' section with a 'Take a Tour' link. At the bottom of the page, there is a 'Browse by Keyword' wheel chart with a callout '4' pointing to it.

ADVANCED SEARCH

1. Start by selecting the **Match All** or **Match Any** radio button at the top of the screen. This selection will add “And” or “Or” to the search rows beneath the option.
2. Click on the drop-down menu to select which field to search (**All Fields, Abstract, Title, Sponsor, or Sponsor ID**).
3. Enter your search terms into the boxes. If additional rows are needed, click **Add another row**.
4. Additional fields are available – click on any field name to expand the field options.
5. Click **Search**.

Choose **Funding Type** to limit to opportunities of a particular type or for a particular activity, such as postdoctoral awards or travel.

Choose **Sponsor Type** to limit to opportunities from a particular type of funder, such as the US or international governments, a private foundation, or a commercial entity

Exclude Opportunities Matching: You can determine which opportunities to exclude by entering terms in the *Exclude These* section. For example, if you do not want to see opportunities focus on mid-career investigators or postdocs, use this section.

Advance Opportunities Matching:

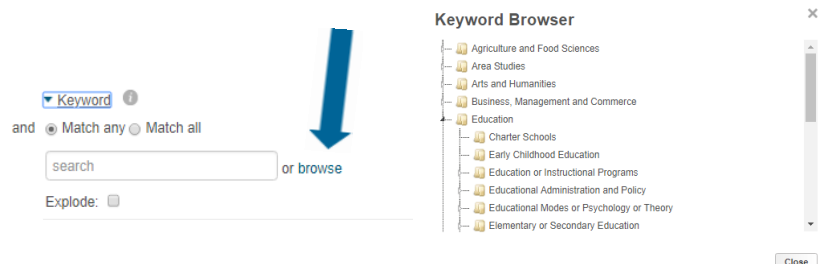
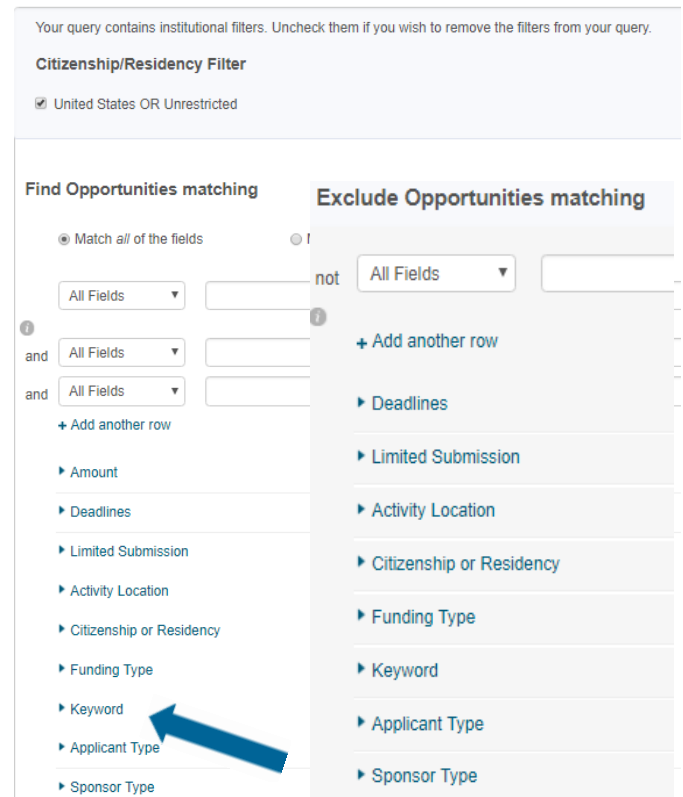
Pivot utilizes a curated keywords index to classify funding opportunities. To increase the accuracy of your funding matches click on the keywords filed and review the expanded option. In addition to being able to define boolean logic for find matches, we have found the use of keyword browser increase the accuracy in fuding matches.

Search Tip: Some research topics may not get any results in searching, **but that does not necessarily mean there are no grants for which your project may be eligible.** If this happens, try searching for grants in the broader field(s) within which your project falls.

RESULTS: RELATED OPPORTUNITIES

As you are looking at individual opportunities, select the “**see more opps like this**” link. This is a quick way to get a list of opportunities closely related to the one you are looking at, without an elaborate search. Choosing a **sponsor name** will run a new search in Pivot and return results for all the opportunities that are available from that sponsor.

Funding Advanced Search



ADVANTAGES OF HAVING A PERSONAL PIVOT ACCOUNT

 Faculty at UTEP have the opportunity to create a personal account, linked to their UTEP activities.

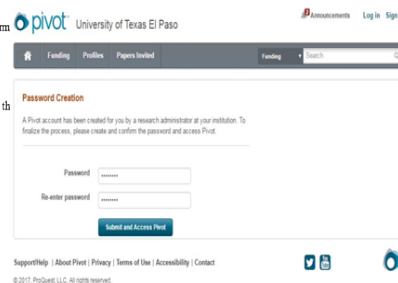
PIVOT ACCOUNT

The information in your **Expertise Connector** profile can be used to create and maintain your PIVOT profile account. A preliminary list of potential funding opportunities can be accessed by going to your Expertise profile page and clicking on the “Visit my COS/PIVOT funding opportunities” link. If you would like to create and tailor a search, log onto your PIVOT profile and set/save your search criteria.

CREATING AN ACCOUNT

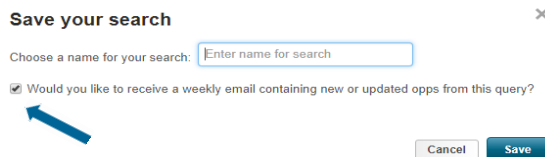
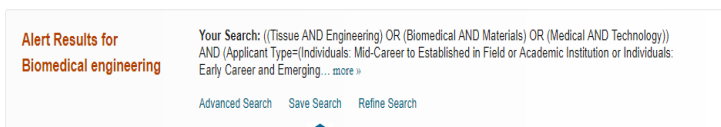
ORSP staff can create a Pivot account for any UTEP faculty member who has published an **Expertise Connector profile**. When you receive a confirmation email with a link to confirm your account. Select that link and create a password for your pivot account. Remember your user name is your @utep.edu affiliated e-mail.

Dear Ana Blanco,
Lidia Macias created a Pivot account on your behalf.
Your username is Ablanco@utep.edu.
Your password must be created to finalize your account and access Pivot.
Please click on the link below to add your password to your account. Once you submit the information to begin the process of discovering funding, receiving alerts, and finding collaborators.
[Create password!](#)
If you have trouble connecting to the password creation page or accessing Pivot, please contact the Pivot Accounts Team.
Thanks,
The Pivot Accounts Team



SAVING A SEARCH

Once you have a search with which you are satisfied, you may save it and receive updates via email each time a new grant opportunity matching your search is added to the database. You can try multiple search strategies and can save multiple searches. No matter how many saved searches you have, you will only get one single weekly email that features results for each of your searches.



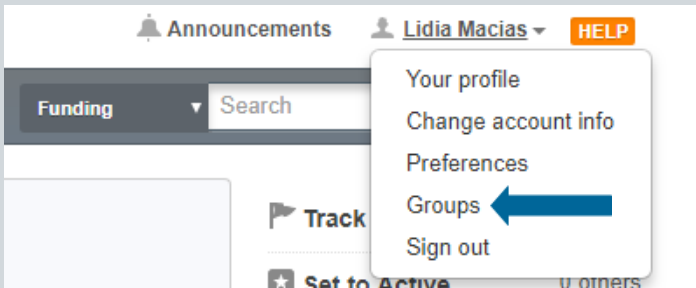
TRACKING A FUNDING OPPORTUNITY

The ability to track opportunities is one of the biggest benefits of Pivot. There are two ways to track individual funding opportunities. The first is by selecting opportunities from your search results list, which will display options for tracking; the second is from within the individual opportunity. You will receive an email when there are updates to these opportunities.



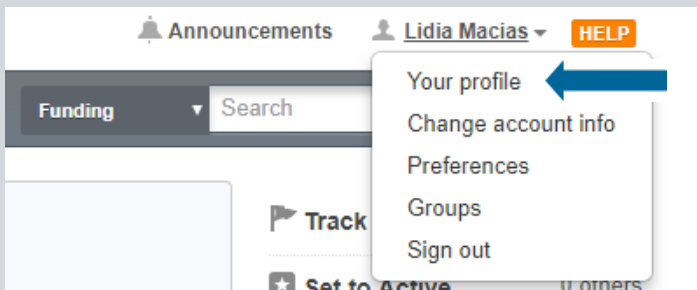
GROUPS

You can create and save groups of colleagues that you regularly wish to share opportunities with. Choose Groups from the pull-down menu under your name and follow the prompts to create unlimited numbers of groups. If you have created a group(s), when ever you share an opportunity you will have the ability to share it with individuals or a group.



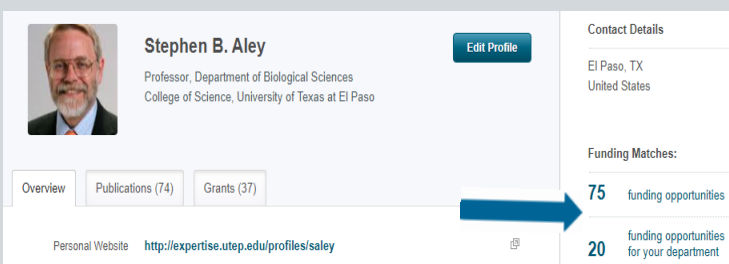
UPDATE YOUR PIVOT PROFILE

Profiles on Pivot are populated with the information faculty provides in **Digital Measures**. Every time faculty update their information, ORSP staff update the information in their Pivot profile as well. However, if desired faculty can edit their Pivot profil themselves. To edit your profile, you must log in to your account. Below your user name select the section edit profile.



EDIR YOUR PROFILE KEYWORDS

Pivot also utilizes their keyword index to generate individual and departmental funding matches. The keywords in your profile also feed an automatic notification system called **advisor**. Faculty with Pivot profiles, receive notifications for personal funding matches based in their profile information.



CONNECTING TO PIVOT THROUGH EXPERTISE CONNECTOR

Currently, faculty profiles on Pivot share keywords with **Expertise Connector**. Faculty are encourage to use Pivot keyword index to maximize their profile funding matches. Under the “**Keywords**” section begin typing a term relevant to your area of expertise. A list of all keywords matching your search terms will appear. Click on the arrow to display Pivot’s complete keyword tree.

