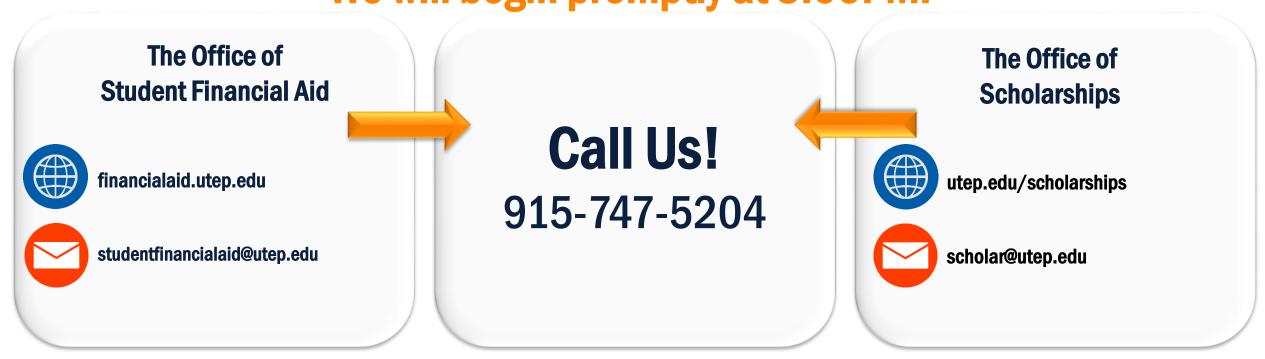
## Diana Valle (Presenter) Outreach Manager dsvalle@utep.edu



Welcome to today's virtual session!
We are so happy you are here!
We will begin promptly at 3:00PM.



#### **SESSION GUIDELINES**

- Please remain on mute until Open Forum
- Please submit your questions to the chat box
  - Do **NOT** post sensitive information
  - For example, your UTEP ID, SSN, Visa numbers, etc.
- Feel free to take screenshots!



## Drops and Withdrawals – How is your Financial Aid Affected?

Office of Student Financial Aid

## Today we will discuss:



- Course Drops
- Complete Withdrawals
- Unofficial Withdrawals
- Never Attended





## **Course Drops**

## Course Drops



Students can drop individual courses that they no longer wish to take!

Drops can mostly be completed through your Goldmine student portal. You may contact the office of Registration and Records if you are unable to do it online.

#### Important dates to consider:

- Class Start Date
- Census Date
- Drop Deadline

Dates can be found in the Registration and Records website!



#### Important factors to consider:

- Refunds of Tuition and Fees (SBS)
- Financial Aid Adjustments
- Grade Assignment

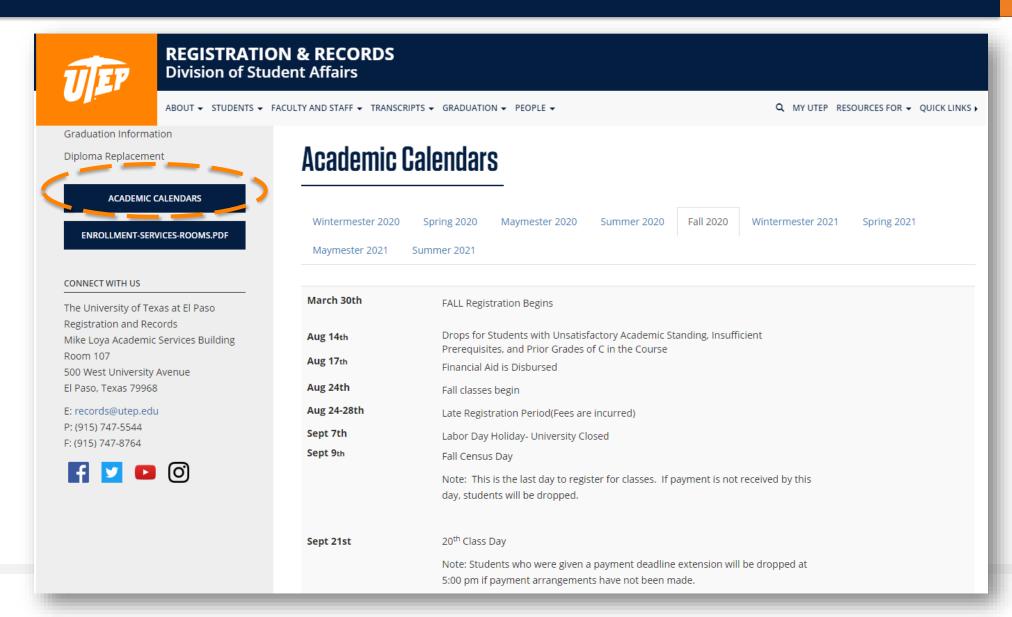
#### Important Departments to contact:

- Academic Advising
- Office of Student Financial Aid
- Registration and Records Office
- Student Business Services

## Find Important Dates Here

www.utep.edu/student-affairs/registrar/





## Drops – Consider Class Start Date





Drop any course **before** this date to get a full refund of tuition and fees for the course.

Financial aid will adjust according to your new enrollment status (full-time, ¾-time, half-time, less-than-half-time).

## Drops – Consider Class Start Date





#### Case Study:

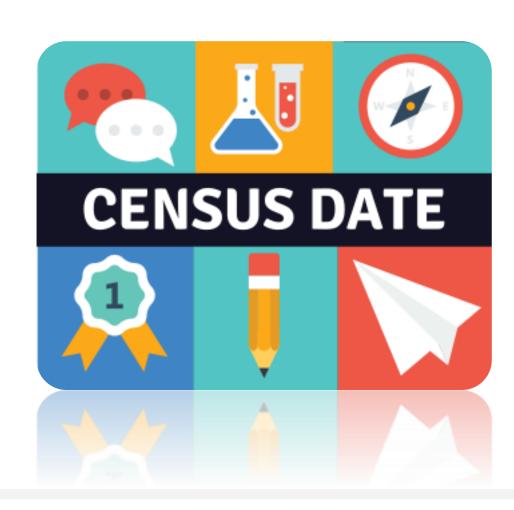
- Sandra registered for 4 courses (12 credit hours) when registration opened.
- Charges for tuition and fees are \$3,532.
- A <u>week before</u> classes begin, her job is requesting she work mandatory overtime for the upcoming months and she doesn't think she can handle a full-time school schedule.
- Financial aid disburses 10 days before classes begin, therefore, Sandra's financial aid had already disbursed.
- Sandra dropped one course before the class start date and her new enrollment is now ¾-time.
  - Charges for tuition and fees is now only \$2,680 (for 3 courses)
  - Financial aid awards are adjusted to ¾-time enrollment status
  - Course will be removed as if she had never registered for it

## Drops – Consider Census Date



Students may add/drop any course(s) between the first day of class through census date:

- Dropped course(s) would not count against 6-course drop limit (Section 51.907 Texas Education Code)
- Financial aid will adjust according to your new enrollment status
  - It may adjust multiple times throughout the census period
  - Financial aid awards will be final after census date
- If course(s) are dropped **on the first day of class or after**, a student is **not eligible for a full** refund of tuition and fees for the dropped course.
- A student <u>may</u> be eligible for a partial refund of tuition and fees:
  - View the full *Refund Policy* posted in the Student Business Services (SBS) website for more information: <a href="https://www.utep.edu/vpba/student-business-services/resources/Refund-Policy-for-Complete-Withdrawals-012419.pdf">https://www.utep.edu/vpba/student-business-services/resources/Refund-Policy-for-Complete-Withdrawals-012419.pdf</a>
  - You may also contact SBS for questions:
    - Mike Loya Academic Services Building, Room 118
    - E: sbs@utep.edu / sbsrefunds@utep.edu
    - P: (915) 747-5116 / F: (915) 747-5933



## Drops – Consider Census Date





#### Case Study:

- After the first week of class, Manuel does not feel prepared for his Calculus course and wants to drop it.
- Manuel dropped the course on the second week of class.

The Refund Policy states: Refunding of applicable tuition and fees will be made under the following conditions:

Prior to the first class day 100%
During the first five class days 80%
During the second five class days 70%
During the third five class days 50%
During the fourth five class days 25%
After the fourth five class days No Refund

- ➤ Manuel was refunded only 70% of the tuition and fees
- ➤ Manuel is still required to pay the remaining 30% of tuition and fees
- Financial aid awards are adjusted to the new enrollment status

## Drops – Consider Drop Deadline



Student-initiated drops **after** census date are considered withdrawn courses

- Course cannot be dropped through the Goldmine student portal must contact the Registration and Records Office.
- Course will show on transcript as a withdrawn course
- Student is not guaranteed a grade of W the faculty member will decide if they issue a grade of either W or F
- Financial aid awards are not adjusted after census date,
   however, it may impact a student's financial aid eligibility
  - Counts as an attempted course
    - Impacts Completion Rate and Maximum Timeframe components of a student's Satisfactory Academic Progress (SAP)



## SAP - Pace (Completion Rate)





Students must successfully complete at least 67% of all credit hours attempted.

- Courses earned include grades of A, B, C, D or Pass.
- Courses attempted include grades of A, B, C, D, F, W, I\*, N, S, and U.
- Transfer units count as both attempted and completed units.

Pace is calculated by dividing earned credit hours by attempted credit hours.

#### Example:

45 earned credit hours / 48 attempted credit hours = 0.9375 = 93.75% Pace / Completion rate

### SAP - Maximum Timeframe



Students cannot exceed 150% of the published Program of Study / Degree Plan.

#### Examples:

An undergraduate program requires 120 credit hours.  $120 \times 150\%$  (or 1.5) = **180 credit hours** (maximum credit hours)

A graduate program requires 48 credit hours.  $48 \times 150\%$  (or 1.5) = **72 credit hours** (maximum credit hours)

Once a student reaches the maximum timeframe, the student is no longer eligible for financial aid.

Students wishing to change majors after beginning a program of study may do so one time before completing 90 credit hours without adversely affecting the maximum timeframe component of SAP. Any previously completed credits that do not contribute to the new degree program will be removed from the maximum timeframe calculation.





## **Complete Withdrawals**

All withdrawn courses count as attempted courses! Attempted courses impact the *Completion Rate* and *Maximum Timeframe* components of a student's Satisfactory Academic Progress (SAP).

**Reminder** – Student must meet SAP requirements to be eligible for financial aid!

#### Complete Withdrawals – Registration and Records Office



Students can withdraw from <u>all</u> registered courses for the semester.

- Complete withdrawals <u>cannot</u> be done through your Goldmine student portal.
- Typically, a student would need to submit a
   Complete Withdrawal From Semester or Mini Term
   Form to the Registration and Records Office,
   however, COVID-19 may have changed the process.
- Some types of withdrawals may qualify you to receive a full refund of tuition and fees (such as a Medical Withdrawal) – Must submit supporting documentation and a committee will review the request.

COMPLETE WITHDRAWAL FROM SEMESTER OF MINI TERM			Registration and Records Office Mike Loya Academic Services Building, Room 107 UTEP ID
Name			8
Last		First	M.I.
Term:			Level UG GR DR
CRN	SUBJECT	COURSE NO.	Mandatory: Reason for withdrawal (please ✓ one)
(EX.) 12345	HIST	1302	□01 – Insufficient F/A Funding □08 – Family Concerns
			□02 – Financial Aid Denied □09 – Medical
			□03 – Scholarship Denied □10 – Military
			□04 - Can't Pay Tuition Invoice □11 - Death of Family Member
			□05 - Work Conflict □12 - Death of Student □06 - Relocation □13 - Visa Denied
			□07 – Attend Other University □15 – Registered by Department
			□00 – Other (please explain)
			- Other (great explain)
			1
			-

#### Complete Withdrawals – Office of Student Financial Aid



It is federal policy for the institution (UTEP) to complete a *Return to Title IV (R2T4)* calculation when a student withdraws from the institution **regardless** of the reason for the withdrawal.

The R2T4 calculation determines how much financial aid funds you earned and how much was unearned (Number of Days Attended / Total Days in the Semester).

The amount of financial aid that is considered unearned is pulled back and returned to the original source (U.S. Department of Education (USDE) or loan lender).

The amount return is added to your UTEP balance and students are responsible for paying the balance!

Student will need to contact Student Business Services (SBS) for payment arrangements if student cannot pay the outstanding balance).



#### Complete Withdrawals – Office of Student Financial Aid





#### Case Study:

- April is attending the Fall semester and received \$3,098 in Federal Pell Grant.
- In September, she was in a car accident and cannot return to her normal routine.
- She stops attending class and begins to fall behind. She decides to completely withdraw from all of her courses.
- ➤ Within 30 days of the withdrawal, the Office of Student Financial Aid (OSFA) will perform an R2T4 calculation.
- The calculation determined she only attended 28% of the semester and she is only eligible to keep part of the Federal Pell Grant she received.
- The calculation determines OSFA must pull back \$2,416 of the Federal Pell Grant and the amount is returned to the USDE.
- > \$2,416 is added to April's UTEP balance and she is required to pay that money to UTEP.

#### Complete Withdrawals – Office of Student Financial Aid





#### Case Study Continued:

- April submits a medical withdrawal with the Registration and Records Office and is APPROVED!
- The Student Business Services office will refund her tuition and fees for the semester.
- The refund helps offset the UTEP balance that was created by the R2T4 calculation.
- If refund is not enough to cover the balance, the student is responsible for paying the remaining balance.

\*If the medical withdrawal was denied, the student would still be responsible for paying the outstanding balance on her UTEP account.



## **Unofficial Withdrawals**

#### Unofficial Withdrawals – Office of Student Financial Aid

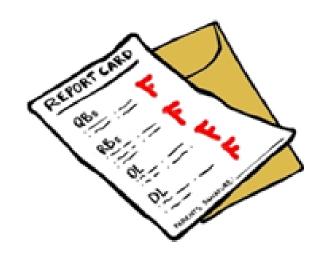


After grades post at the end of every semester, OSFA reviews grades for all federal financial aid recipients to determine if the student completed the semester and if the student is eligible to keep the financial aid originally received.

It is federal policy to complete a Return to Title IV (R2T4) calculation when a student:

- Receives federal financial aid,
- Does not completely withdraw from the semester, and
- Does not earn a passing grade and/or stops attending.

OSFA will determine the student's last date of attendance (LDA) for the semester and that date will be used to determine how much financial aid a student is eligible to keep and how much will need to be returned.



#### Unofficial Withdrawals – Office of Student Financial Aid



#### Case Study:

- George registered for 4 courses in the Fall:
  - ART 1300
  - ENGL 2311
  - FIN 3310
  - MGMT 3303
- In September (after census), George was struggling with his Finance course and decided to drop the course.
- He stopped attending his remaining courses.
- After grades posted at the end of the fall semester, his fall record showed the following:
  - ART 1300 F grade (LDA 10/8/2020)
  - ENGL 2311 F grade (LDA 10/10/2020)
  - FIN 3310 Officially dropped course on 9/1/2020
  - MGMT 3303 F grade (LDA 10/5/2020)
- ➤ Within 30 days of the withdrawal, the Office of Student Financial Aid (OSFA) will perform an R2T4 calculation based on the latest LDA reported (10/10/2020). The student will be responsible for paying any outstanding balance as a result of the R2T4 calculation.





## **Never Attended**

#### Never Attended



After grades post at the end of every semester, OSFA will identify any students that did not begin attendance in their scheduled courses.

Students who do not begin attendance in one or more (but not all) of their scheduled courses, OSFA will adjust their financial aid and a student *may* be required to repay a portion of the financial aid originally received.

Students who do not begin attendance in **any** of their scheduled classes, are not eligible to keep the federal financial aid and must repay **all** aid originally received.



#### IMPORTANT!!!



#### FOR ALL STUDENTS:

If the student does not pay any funds that are due to UTEP, a financial hold is placed on the student's account by Student Business Services.

This means he/she will not be permitted to register for classes or receive transcripts until the balance is paid.

Be sure to consult with the appropriate departments if:

- You do not plan on attending the scheduled courses,
- Prior to dropping a course,
- Prior to withdrawing from the semester, or
- If you are having trouble in any of your courses and are unsure of what to do.



# Call Us: 915-747-5204 studentfinancialaid@utep.edu scholar@utep.edu





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