Board of Regents' Rules and Regulations

Delegate Date of Delegation Gary Edens, Acting Vice President for Institutional **GIFTS:** Rule 60101, February 19, 2025 Section 5 Advancement Delegation of authority to accept current purpose gifts (other than securities, gifts of real property or outdoor works of art) in the amount of \$1,000,000 or less. Section 7 of UT System Gift Acceptance Procedures GIFTS: Rule 60101. Catie McCorry-Andalis, Interim Vice President for June 2, 2025 Delegation of authority to accept current purpose gifts (other Section 5 Business Affairs than securities, gifts of real property or outdoor works of art) in the amount of \$1,000,000 or less. Section 7 of UT System Gift Acceptance Procedures Rule 60101, U.T. System Office of External Relations: **GIFTS OF SECURITIES:** January 9, 2025 Delegation of authority to accept certain gifts of securities in the Section 5 amount of \$1,000,000 or less. Randa S. Safady, Ph.D., Vice Chancellor of External Relations, Communications and Advancement Section 7 of UT System Services Gift Karoline Felts. Associate Vice Chancellor for Acceptance Procedures Advancement Services **GIFTS - IRS FORMS:** February 19, 2025 Rule 60101. Gary Edens, Acting Vice President for Institutional Delegation of authority to execute necessary IRS forms 8282 and Section 2 Advancement 8283 relating to gifts. Section 3.6 of UT System Gift Acceptance Procedures **GIFTS - IRS FORMS:** Rule 60101. Catie McCorry-Andalis, Interim Vice President for June. 2 2025 Delegation of authority to execute necessary IRS forms 8282 and Section 2 Business Affairs 8283 relating to gifts. Section 3.6 of UT System Gift Acceptance Procedures

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Board of Regents'
Rules and Regulations

Rules and Regulations		Delegate	Date of Delegation
BANKING SERVICES: Delegation of authority to execute and deliver contracts for banking services.	Rule 10501, Section 2.1 UTS 166 & 167	Diane N. De Hoyos, Associate Vice President of Purchasing and General Services	May 29, 2020
BANKING SERVICES: Delegation of authority to execute and deliver contracts for banking services.	Rule 10501, Section 2.1 UTS 166 & 167	Catie McCorry-Andalis, Interim Vice President for Business Affairs	June 2, 2025
DESIGN DEVELOPMENT: Delegation to execute design development approvals and authorize expenditure of appropriated funds for institutionally managed major repair and rehabilitation projects.	Rule 80404, Section 4.1	Stanley Joshua, Assistant Vice President for Facilities Management	October 1, 2024
DESIGN DEVELOPMENT: Delegation to execute design development approvals and authorize expenditure of appropriated funds for institutionally managed major repair and rehabilitation projects.	Rule 80404, Section 4.1	Catie McCorry-Andalis, Interim Vice President for Business Affairs	June 2, 2025
SPACE LEASE: Delegation of authority relating to space lease agreements with a value of \$1,000,000 or less.	Rule 10501	Diane N. De Hoyos, Associate Vice President of Purchasing and General Services	May 29, 2020
SPACE LEASE: Delegation of authority relating to space lease agreements with a value of \$1,000,000 or less.	Rule 10501	Catie McCorry-Andalis, Interim Vice President for Business Affairs	June 2, 2025

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Board of Regents'

Rules and Regulations		Delegate	Date of Delegation
PURCHASE ORDERS: Delegation of authority to execute and deliver purchase orders for routine purchases of equipment, supplies, goods, and services. Certain purchases with a cost of more than \$1,000,000 require approval of the Board of Regents.	Rule 10501	Diane N. De Hoyos, Associate Vice President of Purchasing and General Services Benjamin A. Alvarez, Director of Purchasing and General Services Erika D. Rosales, Director of Purchasing and General Services	July 9, 2020
		Procurement Analyst Buyers	
PURCHASE ORDERS: Delegation of authority to execute and deliver purchase orders for routine purchases of equipment, supplies, goods, and services. Certain purchases with a cost of more than \$1,000,000 require approval of the Board of Regents.	Rule 10501	Catie McCorry-Andalis, Interim Vice President for Business Affairs	June 2, 2025
CONTRACTS OF \$100,000 OR LESS: Delegation of authority to execute and deliver contracts of any kind or nature, but not including contracts for consulting services, of \$100,000 or less.	Rule 10501	Benjamin A. Alvarez, Director of Purchasing and General Services Erika D. Rosales, Director of Purchasing and General Services	May 29, 2020
CONTRACTS: Delegation of authority to execute and deliver contracts of any kind or nature, but not including contracts for consulting services for more than \$250,000.	Rule 10501	Diane N. De Hoyos, Associate Vice President of Purchasing and General Services	May 15, 2023
CONTRACTS: Delegation of authority to execute and deliver contracts of any kind or nature, but not including contracts for consulting services for more than \$250,000.	Rule 10501	Catie McCorry-Andalis, Interim Vice President for Business Affairs	June 2, 2025
INTERAGENCY CONTRACTS WITH U.T. INSTITUTIONS: Delegation of authority to execute and deliver contracts or agreements with System Administration or between or among institutions of U.T. System for resources or services.	Rule 10501, Section 2.7	Catie McCorry-Andalis, Interim Vice President for Business Affairs	June 2, 2025

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Board of Regents' Rules and Regulations

Delegate Date of Delegation SPONSORED RESEARCH - STATE AND FEDERAL: Rule 10501 Ahmad M. Itani. Vice President for Research April 17, 2024 Delegation of authority to execute and deliver state and federal Section 2.1 contracts or proposals for sponsored research. Guadalupe Gomez, Assistant Vice President for Research Administration SPONSORED RESEARCH - STATE AND FEDERAL: Catie McCorry-Andalis, Interim Vice President for Rule 10501 June 2, 2025 Delegation of authority to execute and deliver state and federal Section 2.1 Business Affairs contracts or proposals for sponsored research. SUBMIT PROPOSALS AND EXECUTE CONTRACTS IN Rule 10501 Guadalupe Gomez, Assistant Vice President for April 17, 2024 **ELECTRONIC FORMAT FOR SPONSORED PROJECTS:** Section 2.1 Research Administration Cory Brown, Director of Sponsored Projects Delegation of authority to submit proposals and execute contracts in electronic format for sponsored projects through the Grant.gov electronic process. Research Administrators **HOTEL SERVICES OF \$10,000 OR LESS:** Rule 10501 Minerva Caraveo, Assistant Vice President May 5, 2023 Delegation of authority to execute and deliver contracts for hotel for University Relations services of \$10,000 or less. **CHALLENGE COURSE AGREEMENTS:** Rule 10501 Catie McCorry-Andalis. Vice President for Student November 8, 2023 Delegation of authority to execute and deliver contracts for use of Affairs the challenge course. STUDENT AFFAIRS ENTERTAINMENT CONTRACTS OF \$5,000 Rule 10501 Catie McCorry-Andalis, Vice President for Student November 8, 2023 OR LESS: **Affairs** Delegation of authority to execute and deliver Student Affairs entertainment contracts of \$5,000 or less. **VOLUNTEER EXPERIENCE AGREEMENTS:** Rule 10501 Catie McCorry-Andalis, Vice President for Student November 8, 2023 Delegation of authority to execute and deliver Volunteer Affairs **Experience Agreements and amendments. EDUCATIONAL AFFILIATION AGREEMENTS:** May 29, 2020 Rule 10501 John Wiebe, Vice President for Academic Affairs Delegation of authority to execute and deliver educational affiliation agreements. PHASED RETIREMENT AGREEMENTS: Rule 30202. Catie McCorry-Andalis, Interim Vice President for June 2, 2025 Delegation of authority to execute and deliver phased retirement Section 1 Business Affairs agreements with faculty members.

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Board of Regents'
Rules and Regulations

Rules and Regulations		Delegate	Date of Delegation
COURTESY CAR AGREEMENTS: Delegation of authority to execute and deliver courtesy car agreements for use by the Athletics Department staff.	Rule 10501	James Senter, Athletics Director	May 29, 2020
ATHLETIC CONTEST AGREEMENTS: Delegation of authority to execute and deliver athletic contest agreements of \$50,000 or less.	Rule 10501	James Senter, Athletics Director	May 29, 2020
INTELLECTUAL PROPERTY: Delegation of authority to execute and deliver agreements with corporate sponsors and agreements that grant an interest in intellectual property up to \$500,000 in value.	Rule 10501, and 90101, Sections 15.1 & 15.3	Ahmad M. Itani, Vice President for Research	May 5, 2023
EDUCATION AFFILIATION AGREEMENTS RELATING TO CLINICAL / PRACTICUM AGREEMENTS: Delegation of authority to execute and deliver educational affiliation agreements relating to clinical / practicum agreements.	Rule 10501	Ahmad M. Itani, Vice President for Research John Wiebe, Vice President for Academic Affairs Marc Cox, Associate Vice President for Research	September 20, 2024
CONSTRUCTION PROJECTS: Delegation of authority relating to new minor construction projects and minor repair and rehabilitation construction projects with an anticipated value under \$10,000,000 which are neither debt financed or determined by the Board of Regents to be architecturally significant.	Rule 80403	Diane N. De Hoyos, Associate Vice President of Purchasing and General Services	September 20, 2024
CONSTRUCTION PROJECTS: Delegation of authority relating to new minor construction projects and minor repair and rehabilitation construction projects with an anticipated value under \$10,000,000 which are neither debt financed or determined by the Board of Regents to be architecturally significant.	Rule 80403	Catie McCorry-Andalis, Interim Vice President for Business Affairs	June 2, 2025
CONSTRUCTION PROJECTS: Delegation of authority relating to new construction projects of \$500,000 or less and for repair and rehabilitation projects of \$500,000 or less.	Rule 80403	Stanley Joshua, Assistant Vice President for Facilities Management	October 1, 2024

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Board of Regents' Rules and Regulations

Delegate Date of Delegation Jorge Vazguez, Executive Director of Special SPECIAL EVENT CONTRACT AMENDMENTS: Rule 10501 September 2, 2020 Delegation of authority to execute and deliver special event Events contract amendments executed on event day during settlement only of \$50,000 or less. Rule 10501 **SPECIAL EVENT CONTRACT AMENDMENTS:** Catie McCorry-Andalis, Interim Vice President for June 2, 2025 Delegation of authority to execute and deliver special event Business Affairs contract amendments executed on event day during settlement only of \$50,000 or less. **FACILITY USE AGREEMENTS:** Rule 80106 Catie McCorry-Andalis, Interim Vice President for June 2, 2025 Delegation of authority to execute and deliver facility use Rule 70301. Business Affairs agreements to include amendments Part 2, § 4 Rule 10501, Part 2, § 6 **OFFICE LEASES:** Rule 80106 Catie McCorry-Andalis, Interim Vice President for June 2, 2025 Delegation of authority to execute and deliver campus office Rule 70301. Business Affairs leases to include amendments Part 2, § 4 Rule 10501, Part 2, § 6 **EXISTING TELECOMMUNICATIONS EQUIPMENT:** Rule 70301, Catie McCorry-Andalis, Interim Vice President for June 2, 2025 Delegation of authority to execute and deliver Landlord's consent Part 2, § 4 Business Affairs to modification of existing telecommunications equipment Rule 10501, Part 2, § 6

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